

## ATM Linking Form Collective Investments (Unit Trusts)

### CLIENT DETAILS

ENTITY ACCOUNT NUMBER	<input type="text"/>
NAME & SURNAME / ENTITY NAME	<input type="text"/>
IDENTITY/PASSPORT/REGISTRATION NUMBER	<input type="text"/>
CELL PHONE NUMBER	<input type="text"/> - <input type="text"/>

### ATM LINKING REQUEST (ONLY AVAILABLE TO STANDARD BANK ACCOUNT HOLDERS)

LINK ALL MY/OUR STANLIB ACCOUNTS
  LINK ONLY THE STANLIB ACCOUNTS SPECIFIED BELOW

Portfolio name	Investment Account number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

If the account number or the card that you use to access Standard Bank Internet Banking is different from the account details used for ATM banking, please complete below. If the name of the cardholder is not the same as the Investor, a Power of Attorney/Mandate must be attached.

STANDARD BANK CARD NUMBER	<input type="text"/>	(USED FOR INTERNET BANKING)
ACCOUNT HOLDERS NAME	<input type="text"/>	
ACCOUNT TYPE	<input type="checkbox"/> CHEQUE <input type="checkbox"/> STANDARD BANK MASTERCARD <input type="checkbox"/> SAVINGS <input type="checkbox"/> TRANSMISSION	

### BANKING DETAILS FOR PAYMENTS

Payments to third party bank accounts are not allowed. Payments can only be paid into an account in the name of the client.

BANK	<input type="text"/>	
BRANCH	<input type="text"/>	BRANCH CODE <input type="text"/>
ACCOUNT NUMBER	<input type="text"/>	
ACCOUNT TYPE	<input type="checkbox"/> CHEQUE <input type="checkbox"/> SAVINGS <input type="checkbox"/> TRANSMISSION	
ACCOUNT HOLDER'S ID NUMBER	<input type="text"/>	
ACCOUNT HOLDER'S NAME	<input type="text"/>	



# TERMS AND CONDITIONS

## 1. Electronic Transactions

The Client agrees that the Manager shall be entitled to implement all instructions and applications of whatever nature received on the Manager's internet site, by telephone, by fax or any other electronic medium and which appear to emanate from the Client. The Manager is indemnified against any losses, claims or damages arising from acting on such instructions and/or applications, notwithstanding that it may later be proved that any such instruction was not given by the Client.

## 2. General

2.1. The terms and conditions signed and agreed to in the Investment Application form will remain in force and apply to this transaction. Refer to your Investment application form for the detailed terms and conditions. Alternatively you can request a copy of the terms and conditions from your Financial adviser or the Contact Centre on 0860 123 003. Alternatively you can request a copy of the terms and conditions from your Financial adviser or the Contact Centre on 0860 123 003

2.2. The Manager will endeavour to process a change of details instruction within a period of 48-hours, provided that there are no outstanding administrative issues between the Manager and the Client.

# DECLARATION

We are required to collect, process and share your Personal Information (PI). Your PI is collected and processed by our staff, representatives or sub-contractors and we make every effort to protect and secure your PI. You are entitled at any time to request access to the information STANLIB has collected, processed and shared.

I/We agree to provide all documentation and information required in terms of STANLIB's business rules and the Financial Intelligence Centre Act, No. 38 of 2001, and understand that STANLIB is prohibited from processing any transaction on my/our behalf until all such documentation has been provided.

I/We confirm that all information provided herein is true and correct and that I/We have read and understood the contents of this form.

SIGNATURE OF CLIENT/  
AUTHORISED SIGNATORY

DATE

		-			-				
D	D		M	M		Y	Y	Y	Y

SIGNED AT

SIGNATURE OF FINANCIAL ADVISER

DATE

		-			-				
D	D		M	M		Y	Y	Y	Y

SIGNED AT

